

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

**JUDGE KARAS**

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INDUSTRIAL ENTERPRISES OF AMERICA,  
INC.,

Plaintiff,

- against -

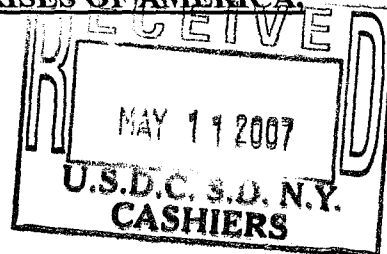
TRINITY BUI and TRINITY FINANCING  
INVESTMENTS CORPORATION,

Defendants.  
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**'07 CIV 3734**

Civil Action No.

**RULE 7.1 STATEMENT OF**  
**PLAINTIFF INDUSTRIAL**  
**ENTERPRISES OF AMERICA,**  
**INC.**



Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for plaintiff Industrial Enterprises of America, Inc. ("IEAM"), a non-governmental corporate party, certifies that IEAM has no parent corporation, and there is no publicly-held corporation that owns 10% or more of its stock.

Dated: New York, New York  
May 11, 2007

HOLLAND & KNIGHT LLP

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